Secured Fixed Income plc 7.75% Bonds due 2029

Secured Fixed Income plc ("SFI") has launched its second listed bond offer following a debut issue that raised £14.15 million. The new 7.75% bonds due 2029 (the "Bonds") will pay interest twice a year at an annual fixed rate of 7.75% and will be redeemed in full at the end of the 3-year term.

SFI is part of the Triple Point Group, which specialises in unlocking impactful and hard-to-access private market opportunities to generate long-term value for individual, institutional, and public sector investors. It was established in 2015 as a dedicated alternative lending business and provides lending across a range of sectors, including corporate leasing and lending, funds finance, infrastructure finance, property development finance, SME debt finance and specialty finance.

The facilities are typically backed by first-ranking security, with 95% of leases and loans secured on property, business assets or underlying loan portfolios, providing an element of downside protection. Since 2017, SFI has issued a total of more than £355 million listed and unlisted bonds with a 100% track record of interest and principal being paid in full and on time. The Bonds will be issued in small denominations of £100, with a minimum initial investment of £1,000, and are expected to be admitted to trading on London Stock Exchange's main market upon issue.

The offer period is expected to close at 12 noon on 23 November 2026, but may close earlier.

> "This second issue builds on the strong response to the debut offer, and gives investors a further option, with interest paid twice yearly for those seeking regular income over the life of the bonds. This issue allows us to continue supporting UK SMEs and businesses with the secured, flexible lending they need to grow, while offering investors a predictable, disciplined route to fixed income."
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> Toby Furnivall, Managing Director, Triple Point Private Credit

Key Features

Interest rate: 7.75% per annum
Interest payments: twice a year
Term: 3 years
Minimum investment: £1,000
Listing: expected to be admitted to trading on London Stock Exchange
ISAs and SIPPs: expected to be eligible
Offer closes: 23 November 2026 but may close sooner
Bonds issued: 30 November 2026

The Bonds may not be suitable for all investors. Investors should ensure they fully understand the risks and seek independent financial advice.

Investors should note that the market price of the Bonds can rise and fall during the life of the investment and the price of the Bonds could fall below the issue price of £100.

In the event that the Issuer becomes insolvent or goes out of business, investors may lose some or all of their investment.

Tax treatment of an investor will depend on their individual circumstances and may be subject to change.

A base prospectus dated 16 January 2026, as supplemented by a supplement to it dated 5 October 2026, and final terms dated 12 October 2026 (together, the "Bond Documents") relating to the Bonds have been prepared and made available to the public in accordance with the UK Prospectus Regulation. Potential investors should read the Bond Documents, which are available at https://securedfixedincome.com/listed, before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Bonds. Any decision to invest in the Bonds should be made solely on the basis of a careful review of the Bond Documents.

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